

Economic Development and Reasons to Invest in Cambodia

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Reasons to Invest in Cambodia

1. Macroeconomic Stability
2. Pro-business Government
3. Competitive Investment Incentives
4. One-Stop Service Investment Agency
5. Preferential Access to Regional & World Markets
6. Special Economic Zones and Strategic Location

1. Macroeconomic Stability

- GDP growth average growth rate of 7.7 percent for two decades
- The sixth fastest growing country in the world
(In October 2014 the World Bank named Cambodia to join the Olympians of Growth)
- Stable exchange rate at 4,050 Riels per US\$ 1 in 2015.



ASIAN DEVELOPMENT BANK

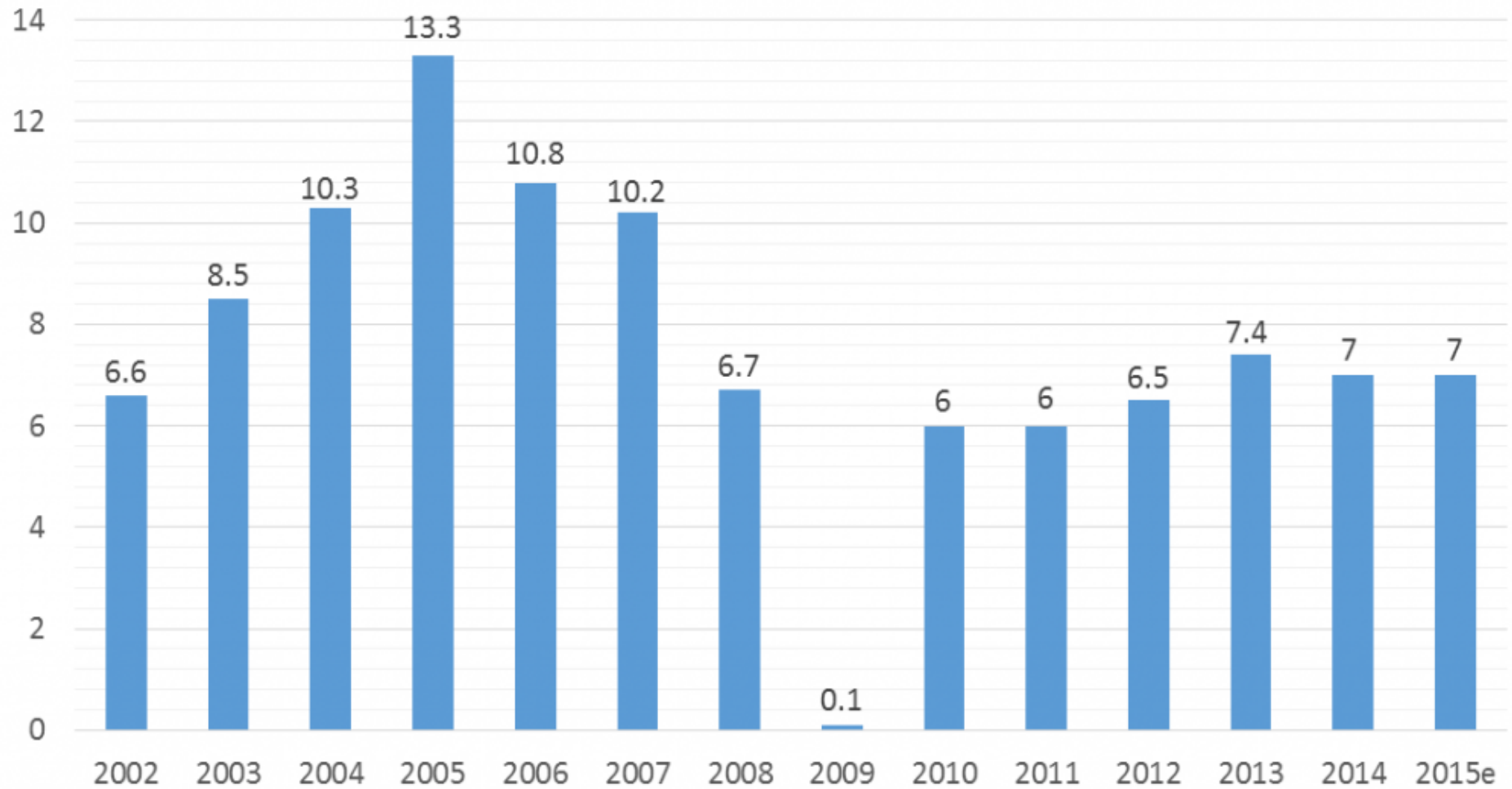
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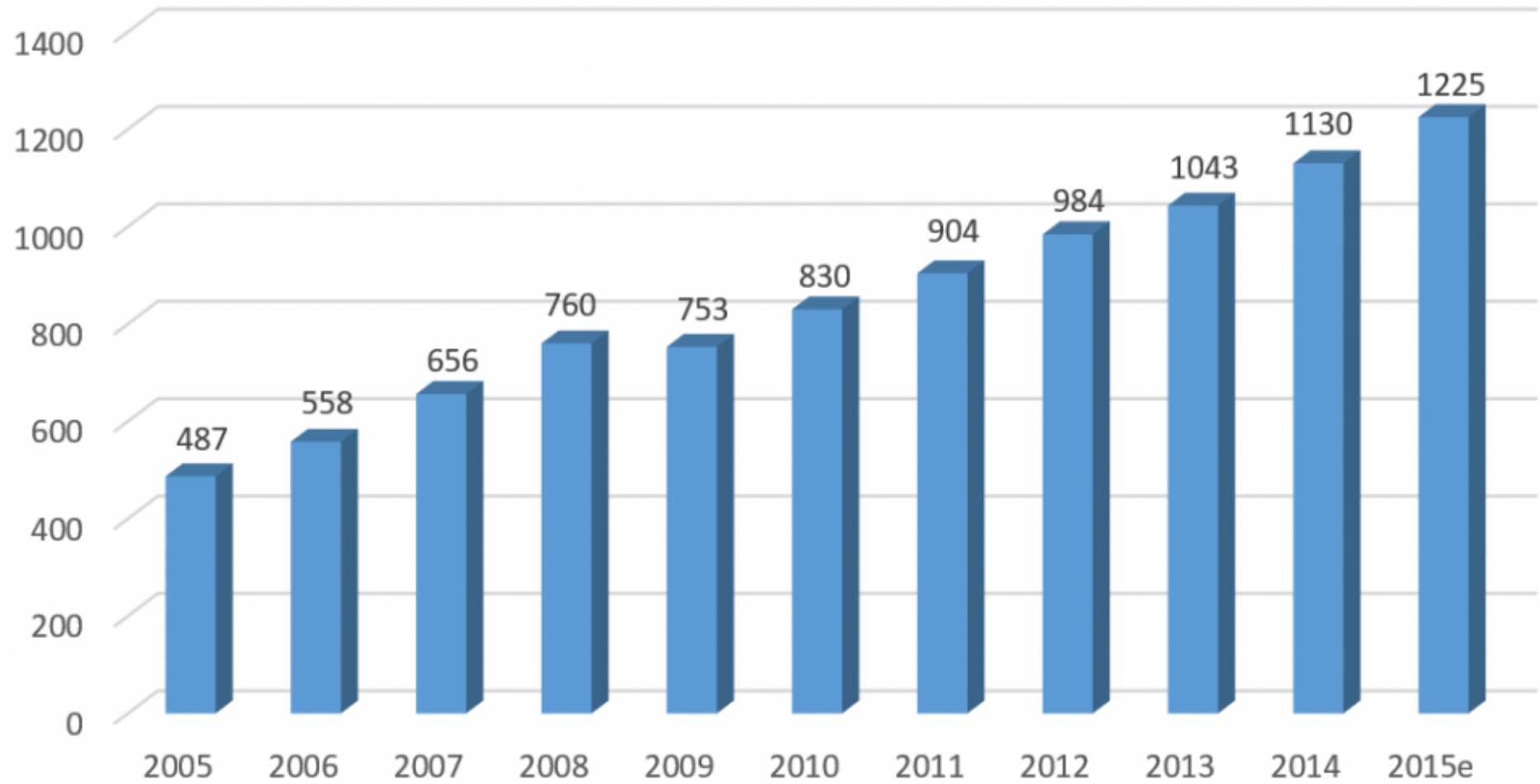
Here Comes Cambodia: Asia's New Tiger Economy

After decades of conflict and poverty that captured the world's attention, Cambodia has enjoyed five years of high economic growth that is moving it toward becoming one of the new tiger economies of Asia, according to forecasts in the Asian Development Bank's Asian Development Outlook 2016.

Trend of GDP Annual Growth (%)



GDP Per Capita (USD)



2. Pro-business Government

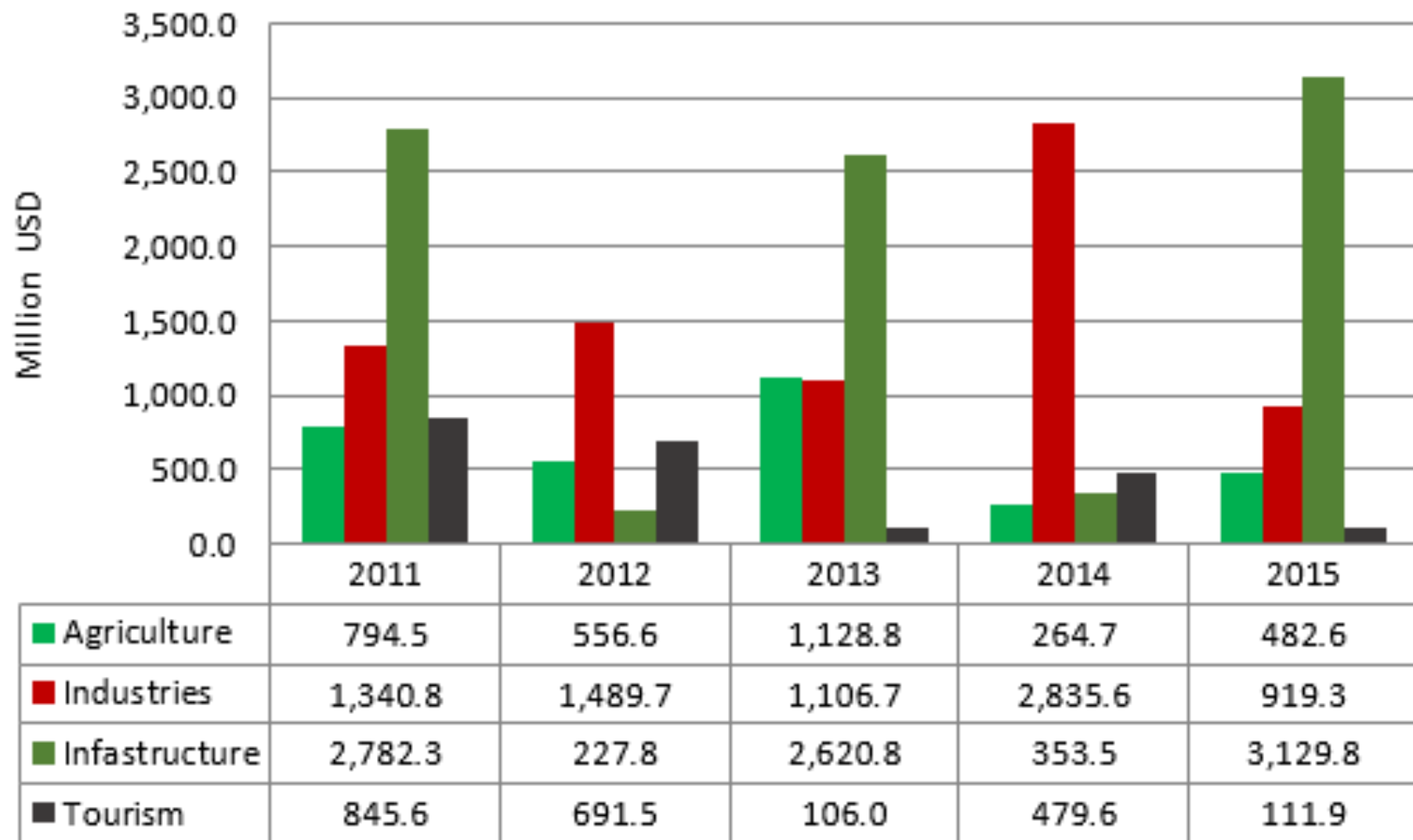
- Government and Private Sector Working Groups
- Government and Private Sector Forum
- Private sector is an engine of economic growth
- Easy access to relevant government officials

3. Competitive Investment Incentives

- Full import and export duty exemption
- No discrimination, no nationalization
- No local participation requirement
- No price control on any products or services
- No foreign exchange control
- No restriction on investment capital
- No trade restrictions

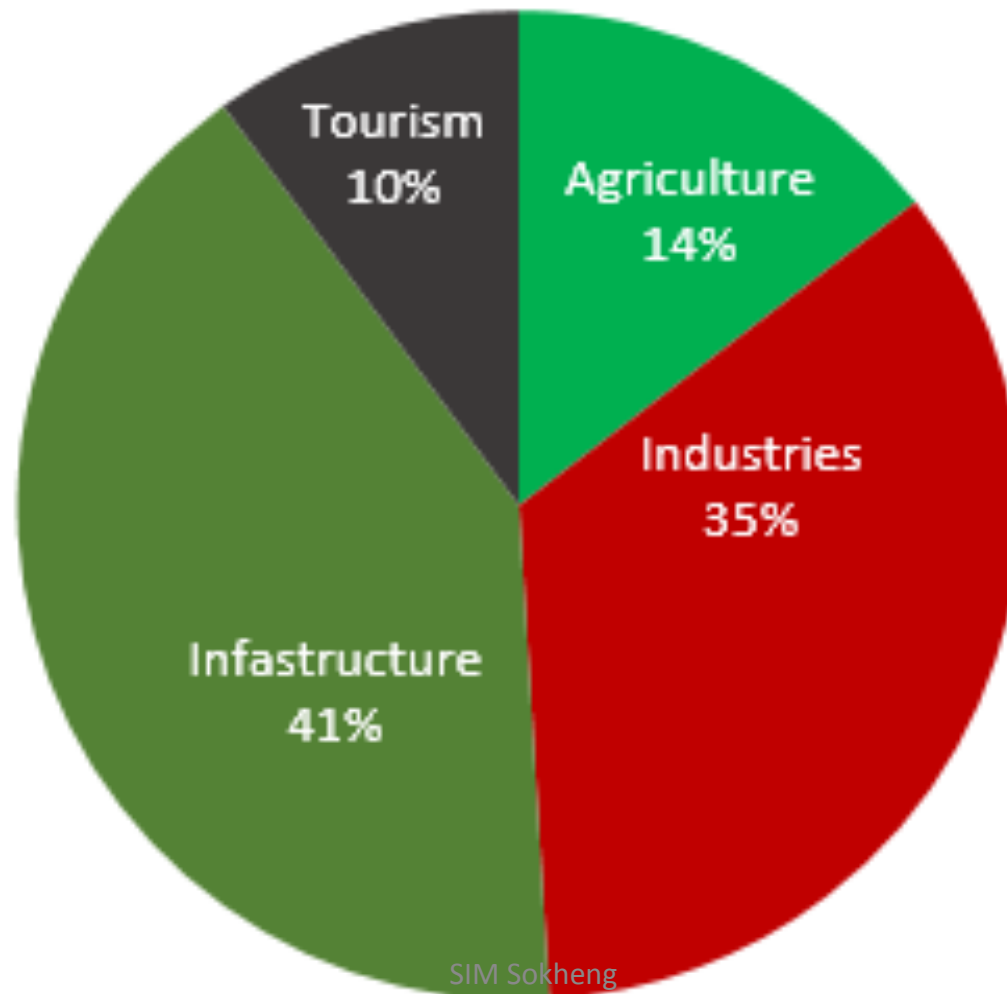
Investment Capital by Country										
Year	2011		2012		2013		2014		2015	
Total	\$5.7 Billion		\$2.9 Billion		\$4.9 Billion		\$3.9 Billion		\$4.6 Billion	
Rank	Country	%	Country	%	Country	%	Country	%	Country	%
1	Cambodia	41.24	Cambodia	42.08	Cambodia	66.80	Cambodia	64.00	Cambodia	69.28
2	China	30.55	China	20.69	China	15.68	China	24.44	China	18.62
3	Vietnam	11.99	Korea	9.89	Vietnam	6.10	Malaysia	2.18	U.K	3.00
4	U.K	4.30	Japan	9.15	Thailand	4.37	Japan	1.72	Singapore	2.18
5	Malaysia	4.20	Malaysia	6.04	Korea	1.76	Korea	1.66	Vietnam	1.92
6	Korea	2.91	Thailand	4.53	Japan	1.59	Vietnam	1.26	Malaysia	1.61
7	U.S.A	2.47	Vietnam	2.89	Malaysia	1.04	UK	1.13	Japan	1.28
8	Japan	1.15	Singapore	2.59	Singapore	1.03	Singapore	0.89	Thailand	1.18
9	Australia	0.43	U.K	0.51	UK	0.43	Thailand	0.88	Korea	0.21
10	Singapore	0.28	U.S.A	0.42	France	0.27	Australia	0.51	Canada	0.19
11	Others	0.48	Others	1.21	Others	0.94	Other	1.36	Others	0.52

Investments by sector (2011-2015)



Investment Capital (2011-2015)

Total of USD 22.3 billion



4. One-Stop Service Investment Agency

Council for the Development of Cambodia (CDC)/ Cambodian Investment Board (CIB)

- Information and application
- Evaluation and approval
- Customs duty and tax exemption
- Visa and work permit
- Company registration
- Investor after-care

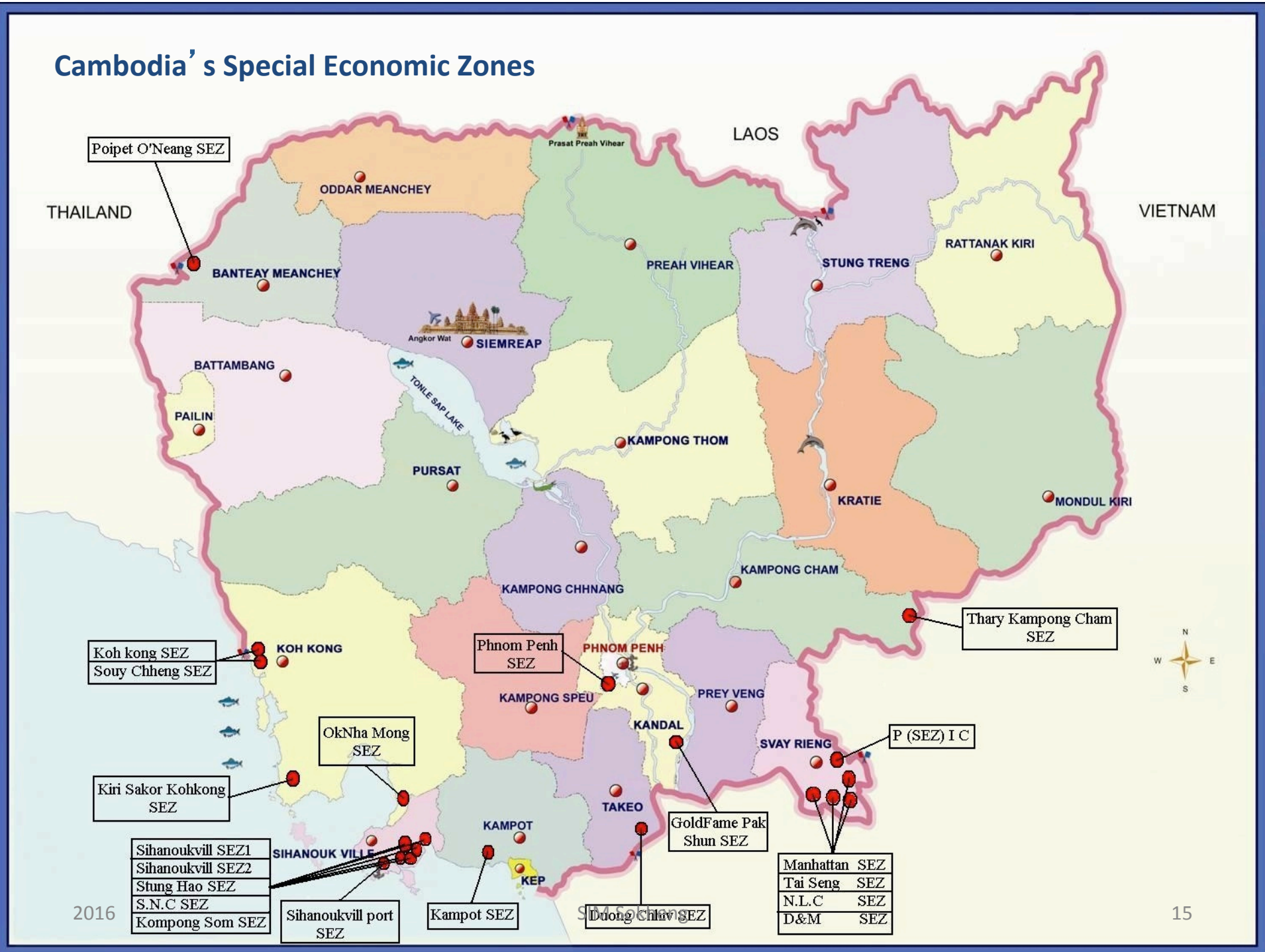
5. Preferential Access to Regional & World Markets

- Access to the U.S. market - 1996
- Access to the E.U. market: EBA
- Member of the Association of South-East Asian Nations (ASEAN) - 1999
- Member of the World Customs Organization
- Member of the World Trade Organization (WTO)
- Member of various regional trade agreements

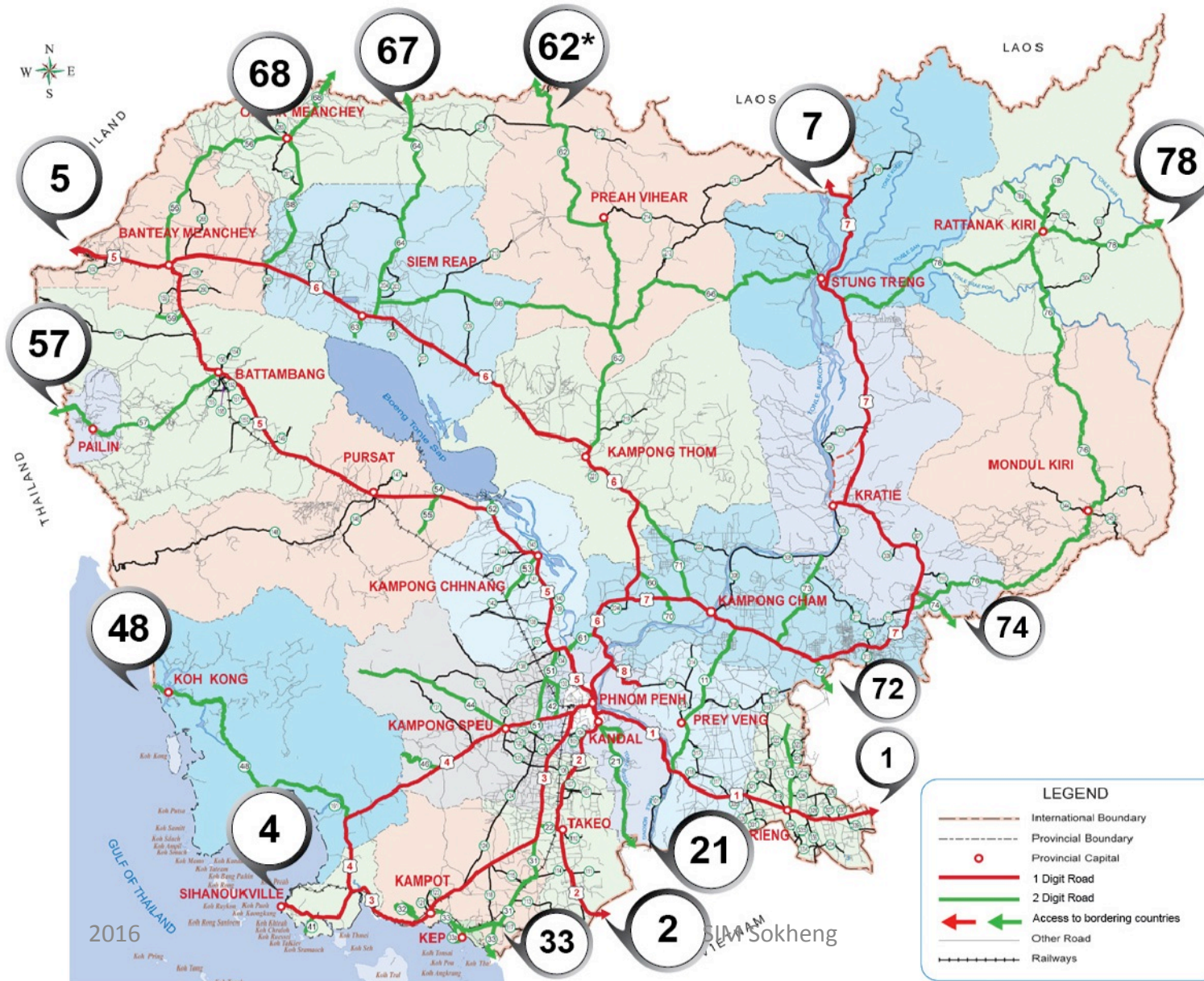
6. Special Economic Zones and Strategic Location

- 33 SEZs have been approved
- 11 SEZs are in operation
- 22 SEZs are being built
- Single Window for Import/Export Procedures
- Good Infrastructure

Cambodia's Special Economic Zones



Access to Border Crossings



To Thailand

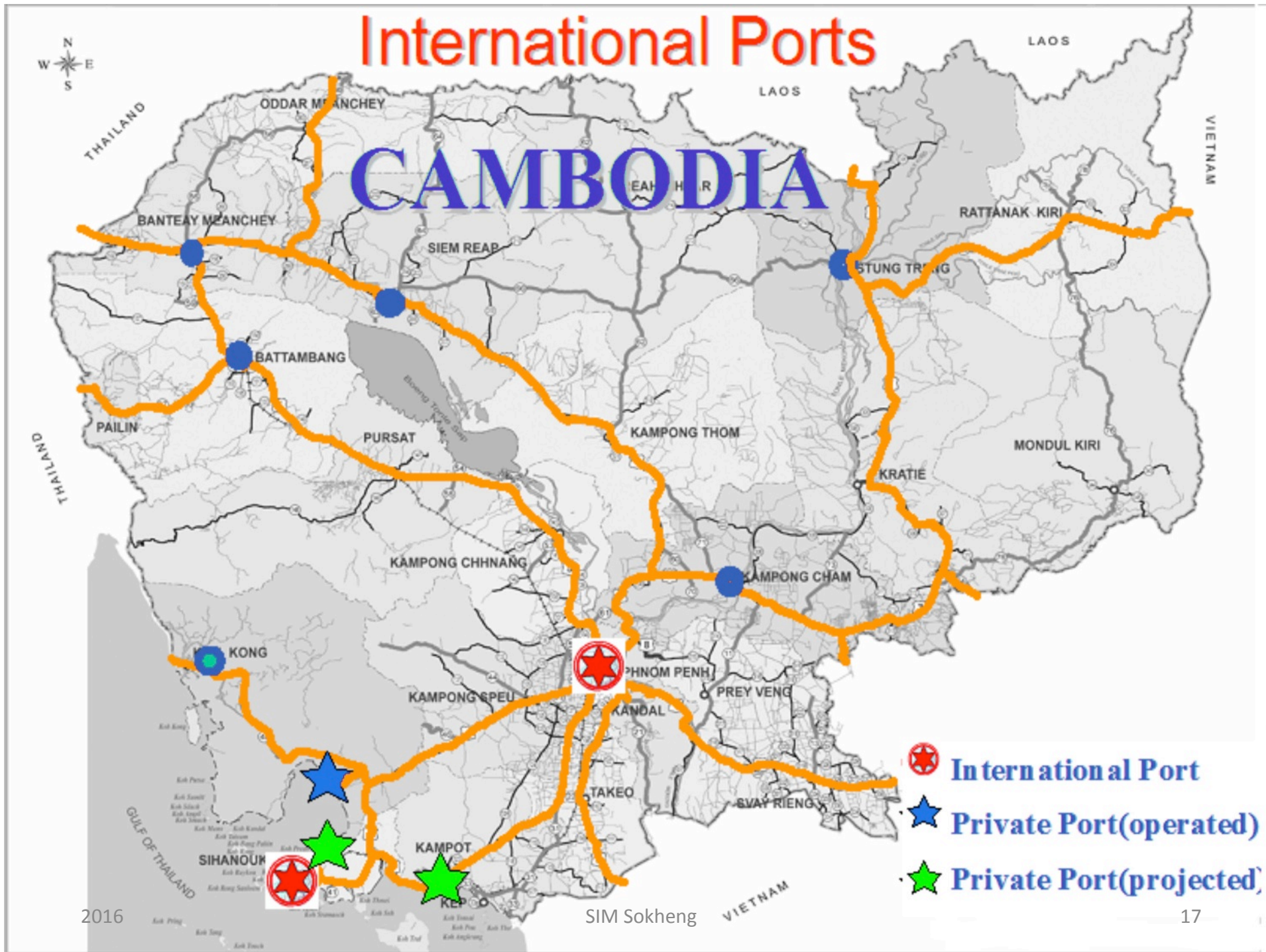
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To Vietnam

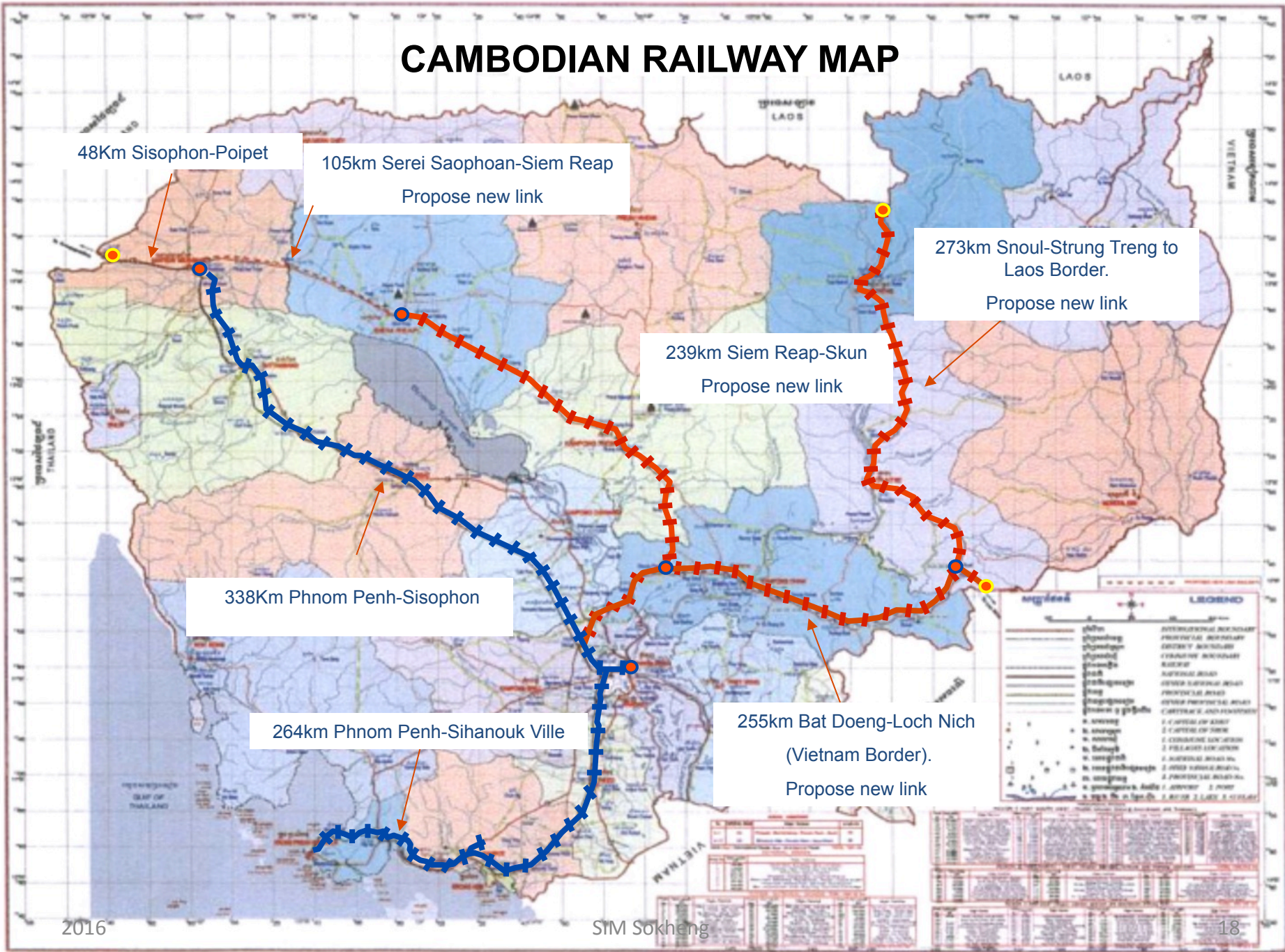
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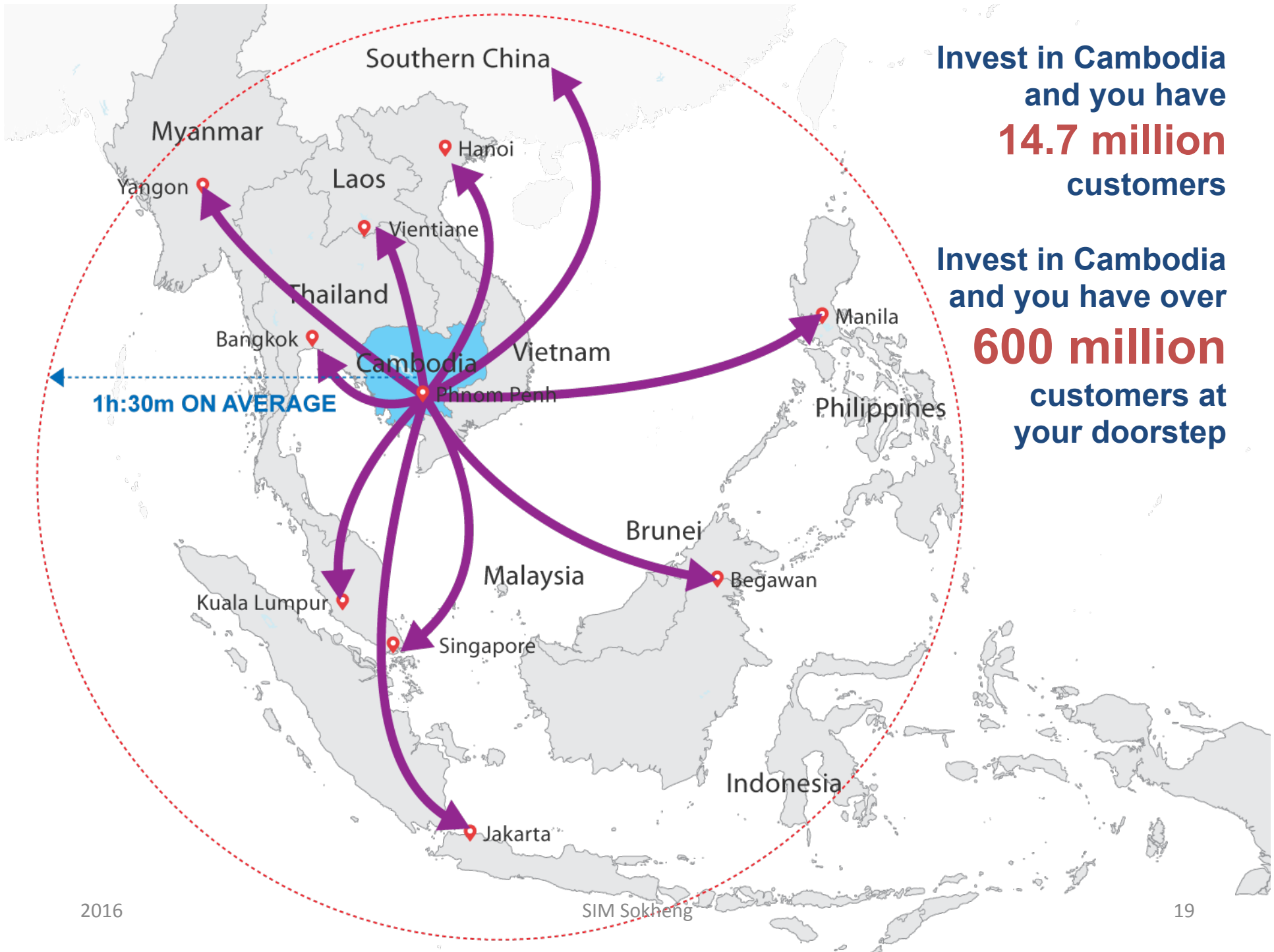
* New Route N°

International Ports



CAMBODIAN RAILWAY MAP





Invest in Cambodia
and you have
14.7 million
customers

Invest in Cambodia
and you have over
600 million
customers at
your doorstep



Many Thanks!
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